

**CUSTOMER INFORMATION**

Borrower: Last Name	First Name	MI	Social Security #	Date of Birth	Marital Status	E-Mail Address	
Co-Borrower: Last Name	First Name	MI	Social Security #	Date of Birth	Marital Status	E-Mail Address	
Primary Residence Address			City	State	Zip	Yr. Built	Property Type
Home Phone	Rent or Own?	Date Purchased	Purchase Price	Current Home Value	Renting How Long?	Rent Payment	
Previous Address (if less than 2 years at above)			City	State	Zip	County	

**PRIMARY RESIDENCE MORTGAGE INFORMATION**

First Mortgage Balance	Loan Number	Bank	Bank Phone Number
Second Mortgage Balance	Loan Number	Bank	Bank Phone Number

**EMPLOYMENT**

Company Name	Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Position/Title	
Address	City	State	Zip
Work Phone	Yrs on Job	Yrs in field	Gross Monthly Income

If less than 3 years at above:

Company Name	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Position/Title	
Address	City	State	Zip
Work Phone	Employment Dates		Monthly Income
	From	To	

If less than 3 years at above:

Company Name	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Position/Title	
Address	City	State	Zip
Work Phone	Employment Dates		Monthly Income
	From	To	

Company Name	Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Position/Title	
Address	City	State	Zip
Work Phone	Yrs on Job	Yrs in Field	Gross Monthly Income

If less than 3 years at above:

Company Name	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Position/Title	
Address	City	State	Zip
Work Phone	Employment Dates		Monthly Income
	From	To	

If less than 3 years at above:

Company Name	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Position/Title	
Address	City	State	Zip
Work Phone	Employment Dates		Monthly Income
	From	To	

**OTHER INCOME**

(Please document any other sources of income (i.e. note income, child or spousal support, social security, pension, etc.)

**ADDITIONAL PROPERTIES**

	Street Address, City, State, Zip	Year Purch	Purch Price	Current Value	Principal Balance	Monthly Payment	Monthly Taxes & Ins	Gross Rent	Property Type
#1									
#2									
#3									
#4									

**HOMEOWNERS INSURANCE INFORMATION**

Company Name	Agent's Name	Phone Number	Annual Premium
--------------	--------------	--------------	----------------

**BANKING INFORMATION**

Bank Name	Account Type Checking, Savings, Retirement, etc	Account Number	Current Balance